

JUST ENERGY GROUP INC. et al

Report on Priority Commodity / ISO Obligations

As at August 31, 2022

Terms of Reference:

- 1. This schedule (the "Information") has been prepared based on the unaudited financial information of the Just Energy Entities, including its books and records.
- 2. The Monitor has not audited, reviewed, or otherwise attempted to verify the accuracy or completeness of the information in a manner that would comply with Generally Accepted Assurance Standards pursuant to the *Chartered Professional Accountants of Canada Handbook*.
- 3. The information presented is based on agreements entered into by the Just Energy Entities and point-in-time exposure pursuant to market data available and is subject to variation, which may be material.
- 4. The Monitor has provided this report in connection with its obligations pursuant to paragraph 31 of the Second Amended and Restated Initial Order dated May 26, 2021. This report should not be relied on for any other purpose.
- 5. All amounts are stated in Canadian dollars.

1) Mark to Market																		
2022					2022 Total	2023					2023 Total	2024				2024 Total		
(2022-2024)	Qtr3	Qtr4				Qtr1	Qtr2	Qtr3	Qtr4			Qtr1	Qtr2	Qtr3	Qtr4			
Electricity	14,764,428	94,076,077			108,840,504	109,210,087	22,118,566	67,446,843	4,849,742	203,625,239	12,498,233	(9,455,732)	4,448,132	(7,075,220)		415,414		
Natural Gas	6,956,983	25,037,311			31,994,293	14,370,291	5,317,415	2,215,904	3,650,462	25,554,072	5,087,454	531,877	666,080	644,487		6,929,898		
Total MTM	21,721,410	119,113,387			140,834,798	123,580,378	27,435,981	69,662,747	8,500,204	229,179,310	17,585,688	(8,923,855)	5,114,212	(6,430,733)		7,345,311		
																	2022-2027	
(continued - 2025-2027)	Qtr1	Qtr2	Qtr3	Qtr4	2025 Total	2026	Qtr1	Qtr2	Qtr3	Qtr4	2026 Total	2027	Qtr1	Qtr2	Qtr3	Qtr4	2027 Total	Grand Total
Electricity	3,753,932	(8,065,443)	490,249	(4,117,769)	(7,939,031)	1,984,510	(4,398,993)	(1,212,517)	(3,463,476)	(7,090,476)	(1,145,117)	(3,188,372)	(263,015)				(4,596,504)	\$ 293,255,146
Natural Gas	2,028,186	909,971	994,392	1,324,673	5,257,223	1,290,748	583,227	643,756	848,330	3,366,061	(575,848)	-	-				(575,848)	\$ 72,525,698
Total MTM	5,782,119	(7,155,471)	1,484,641	(2,793,096)	(2,681,808)	3,275,258	(3,815,766)	(568,761)	(2,615,146)	(3,724,415)	(1,720,965)	(3,188,372)	(263,015)				(5,172,352)	\$ 365,780,844
2) Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge																		
Total Post-Filing Accounts Payable subject to Priority Commodity/ISO Charge																	\$ (213,216,310)	B
TOTAL PRIORITY COMMODITY/ISO OBLIGATIONS																	= Sum of A + B	\$ 152,564,534